

INTIMATION OF ALLOTMENT OF 25,600 NON-CONVERTIBLE DEBENTURES

14th January 2025

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai – 400 001.
Scrip Code: 511218

Dear Sirs,

Sub.: Outcome of Board Meeting convened on Tuesday, January 14, 2025 for Allotment - NCDs

Pursuant to the applicable Regulations of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we would like to inform you that the Board of Directors, of Casablanca Industries Private Limited (“**Company**”) at their meeting held on Tuesday, 14th January 2025, at SPA-500B, Phase-I RIICO Industrial Area, Bhiwadi, Rajasthan, India, 301019, has allotted 25,600 (Twenty-Five Thousand Six Hundred) Non-Convertible Debentures (NCDs) having a face value of INR 1,00,000 (Indian Rupees One Lakh Only) each by way of private placement, in consideration of an aggregate amount of INR 2,53,44,00,000 (Indian Rupees Two Hundred Fifty- Three Crores and Forty Four Lakhs Only) (“**Debentures**”) to investors in accordance with the terms contained in the key information document dated January 08, 2025 (“**Key Information Document**”) read with the general information document dated November 12, 2024 (“**General Information Document**”), and in accordance with Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

The brief terms of the Non-Convertible Debentures (NCDs) are enclosed in Annexure A.

Further, the Company is in the process of completing formalities with respect to listing of the said Debentures with BSE.

Requesting you to take the above on record.

Thanking you,
Yours faithfully,

On behalf of the Board
For CASABLANCA INDUSTRIES PRIVATE LIMITED

Name: Sankha Bhattacharya
Designation: Managing Director
DIN: 02048281

ANNEXURE A

Issuer	CASABLANCA INDUSTRIES PRIVATE LIMITED
Kind of Securities offered	SENIOR, UNSECURED (ON THE DEEMED DATE OF ALLOTMENT) AND SECURED (ON AND FROM THE SECURITY DATE), RATED, REDEEMABLE, TRANSFERABLE AND LISTED NON-CONVERTIBLE DEBENTURES
ISIN	INE834U08025
Allotment Size	25,600 Non- Convertible Debentures
Coupon Rate	<p>i. on and from the Deemed Date of Allotment, until the expiry of 12 Months from the Deemed Date of Allotment, 10% per annum</p> <p>ii. after the expiry of 12 Months from the Deemed Date of Allotment until the expiry of 24 Months from the Deemed Date of Allotment, 11% per annum and</p> <p>iii. after the expiry of 24 Months from the Deemed Date of Allotment until the Final Settlement Date, 14.10 % per annum</p> <p>In addition to the coupon rate specified above, the Company shall pay additional coupon on each Coupon Payment Date in the following manner:</p> <p>i. at the rate of 0.33% per annum on the Outstanding Nominal Value of each Series II Debenture (“Series II Additional Coupon 1”) for the Coupon Period ending the day prior to such Coupon Payment Date, provided that the aggregate Series II Additional Coupon 1 paid (on a consolidated basis) in a calendar year shall not be less than the INR equivalent of USD 15,000 (“Minimum Series II Additional Coupon 1”), and in case of any shortfall, the difference in the Minimum Series II Additional Coupon 1 and the Series II Additional Coupon 1 already paid in such calendar year, will be paid on the last Coupon Payment Date in such calendar year; and</p> <p>ii. the INR equivalent of USD 2,500 (“Series II Additional Coupon 2”) for the Coupon Period ending the day prior to such Coupon Payment Date, provided that the aggregate Series II Additional Coupon 2 paid (on a consolidated basis) in a calendar year shall not be less than the INR equivalent of USD 10,000 (“Minimum Series II Additional Coupon 2”), and in case of any shortfall, the difference in the Minimum Series II Additional Coupon 2 and the Series II Additional Coupon 2 already paid in such calendar year, will be paid on the last Coupon Payment Date in such calendar year.”</p>
Details of Payment of Interest	Interest shall be paid on Quarterly basis

Date of Allotment	14 th January 2025
Face Value per NCD	Rs. 1,00,000/-
Issue Size (As per Face Value)	Rs. 256.00 Crores
Issue Price per NCD	Rs. 99,000/-
Whether NCDs are proposed to be listed	Yes, on the WDM segment of BSE
Past Issuance in Same ISIN	Not Applicable
Tenor	5 years 10 months 8 days from the deemed date of allotment of the Series II Debentures (“ Deemed Date of Allotment ”).
Date of Maturity	22 nd November 2030
Objects of the Issue	<p>i. An amount of up to INR 2,53,40,00,000 (Rupees Two Hundred and Fifty-Three Crores and Forty Lakhs), towards acquisition/purchase of securities constituting 100% (one hundred percent) equity share capital (on a fully diluted basis) of Ball Aerosol Packaging India Private Limited, a company duly existing under the Act, with corporate identity number U28992GJ2012PTC072125 and having its registered office at Plot No. SM-9/2, Sanand-II Industrial Estate Village-BOL, Taluka-Sanand, Ahmedabad, Gujarat, India, 382110.</p> <p>ii. The balance amount of Series II Debentures, towards (A) maintaining the ISRA Required Balance, in the form of ISRA, and (B) payment of all fees, costs and other general expenses in relation to the Issue as approved by the Debenture Trustee.</p>
Details of utilization of the Issue Proceeds	<p>i. An amount of up to INR 2,53,40,00,000 (Rupees Two Hundred and Fifty-Three Crores and Forty Lakhs), towards acquisition/purchase of securities constituting 100% (one hundred percent) equity share capital (on a fully diluted basis) of Ball Aerosol Packaging India Private Limited, a company duly existing under the Act, with corporate identity number U28992GJ2012PTC072125 and having its registered office at Plot No. SM-9/2, Sanand-II Industrial Estate Village-BOL, Taluka-Sanand, Ahmedabad, Gujarat, India, 382110.</p> <p>ii. The balance amount of Series II Debentures, towards (A) maintaining the ISRA Required Balance, in the form of ISRA, and (B) payment of all fees, costs and other general expenses in relation to the Issue as approved by the Debenture Trustee.</p>